APPENDIXES

- Appendix 1 Relocation Services Request Form
- Appendix 2 Instructions to Complete Form
- Appendix 3 Listing Addendum (Exclusion Clause)
- Appendix 4 Property Condition Disclosure Form
- Appendix 5 Criteria for Appraiser Selection/Appraiser Interview Form
- Appendix 6 Market Approach Appraisal Form (MAAF)
- Appendix 7 Home Marketing Tips
- Appendix 8 Employee Relocation Council (ERC) 11-Point Program for Amended Value Option
- Appendix 9 Defense National Relocation Program Evaluation Form
- Appendix 10- Glossary

^{***}Appendixes 1, 3, 4, 6 And 9 Are Perforated For Your Convenience.

RELOCATION SERVICES REQUEST FORM

PRIVACY ACT NOTICE: Under the provisions of Chapter 57, Title 5 U.S.C., the information requested on this form is required to provide relocation services to you in connection with your permanent change of station (PCS). Failure to fully complete and return this form may preclude or delay your use of these services. **EMPLOYEE IDENTIFICATION** 2. RELOCATION REQUIREMENTS (FEE-PAID ONLY) Employee's Name: ___ Homesale Spouse: _ Property Management b. Telephone Numbers: COMMERCIAL ONLY!!! (1) Old Duty# - Work: () Home: () (2) New Duty # - Work: (___) Home: (3. RESIDENTIAL HOMESALE PROPERTY INFORMATION a. Property to be sold (Street Address): ___ ______ State: _____ Zip Code: _____ Estimated value of the residence: ____ Subject property is owned by myself and/or eligible dependent(s) at the time of my official ____ Yes ___ No notification of transfer. The subject property is my primary residence from which I regularly commuted at the time of my _____ Yes ____ No official notification of transfer. I CERTIFY THAT THESE STATEMENTS ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. EMPLOYEE'S SIGNATURE FOR HRO USE ONLY - DO NOT WRITE BELOW THIS LINE NAVY ___ DOD ARMY ____ AIR FORCE ______ 2. CPO Code:____ Agency Name: 3. CPO Point of Contact: COM (FAX (Eligibility Category (DA Only) _____ SES ____ MM ____ MDM ____ LC Estimated House Value \$_____x _____ % = \$______ estimated amount obligated for Relocation Services. AUTHORIZED HRO SIGNATURE DATE FINANCIAL INFORMATION - DO NOT WRITE BELOW THIS LINE I CERTIFY THAT FUNDS IN THE AMOUNT OF \$_____ ARE AVAILABLE. CERTIFYING OFFICIAL'S SIGNATURE DATE *The NRPO will process an SF 1080 for the \$______ administrative fee. Fund Citations: Contract Services: ___ *Administrative Fee (SF 1080): __ Finance & Accounting Office (FAO) to be billed: FAO Point of Contact: COM (FAX (

INSTRUCTIONS TO COMPLETE THE RELOCATION SERVICES REQUEST FORM

1. EMPLOYEE IDENTIFICATION

A. Employee's Name: Spouse:

Employee's name must be legible (type or print clearly).

B. Telephone Numbers (Commercial Only)

We need current telephone numbers as well as the telephone numbers at your new duty station. THESE MUST BE COMMERCIAL NUMBERS. Neither ARMC nor the NRPO will be able to reach you if you give us AUTOVON, DSN or FTS numbers. Telephone numbers must be legible so that they will be clear when faxed.

C. Current Home Mailing Address:

Address where you receive mail at the time you complete this form.

2. RELOCATION REQUIREMENTS FOR:

A Homesale

ARMC will offer to purchase your eiligible residence, if it meets the program's requirements, at the old duty station at current market value based on the average of two appraisals.

B. Property Management

If your transfer is a temporary assignment, or you expect to return to your current duty station, property management will enable you to rent your home and return to it at the end of your assignment. (Limit of two (2) years paid by the Government.)

3 RESIDENTIAL HOMESALE PROPERTY INFORMATION

A. Property to be Sold:

To be eligible for GHS the property must be your primary residence from which you commuted on a regular basis at the time you were notified of your transfer.

B. Estimated Value of the Residence?

Your own best estimate of the value of your residence. This estimate is used to determine the funds obligated by the Government for contract payment.

C. Subject property is owned by myself and/or eligible dependent(s) at the time of my official notification of transfer. Answer yes or no.

If any part of the home is owned by any person other than the employee and eligible dependent(s) (including but not limited to divorced or separated spouse) at the time of notification of transfer, the GHS fee will be pro-rata.

LISTING ADDENDUM (Exclusion Clause)

About the Form	This form is a legally binding do Lisiting Agreement which you sign	cument which attaches two exclusions to the gn with your broker/agent.
		ed on the form. Your listing agent will n and sign where indicated at the bottom of
Property Address	This addendum to be part of Lis	ting Agreement for the sale of:
	(Property Address)	
	and agreed that regardless of wi	t to the following provisions. It is understood hether or not an offer is presented by a e Seller(s) hereby reserve(s) the right to:
	Company, Inc., or a designa	Associates Relocation Management attended in the street affiliate ("ARMC") at any time, and in string agreement with no obligation for a of listing thereafter; or
	Management Company, Inc	ten offer hereunder to Associates Relocation for closing and payment of commission ed and payable only upon closing of title, in hereof.
Signature(s)	It is understood that this Addedu Listing Agreement.	im constitutes and become a part of the
	Listing Firm:	
		Seller
		Seiler
	Broker/Agent	Date
Return Signed Copy To:	Associates Relocation Managme 1325 G. Street NW Suite 600 Washington, DC 20005	ent Company, Inc.
	Attn:	

PROPERTY CONDITION DISCLOSURE STATEMENT

About the Form	that items in indicate that opportunity to	and of the home are in proper working fact on the form. This disclosure state of identify "hidden features" of the home	order. If they are not, you must ement also gives you the					
Personal and	that items in and of the home are in proper working order. If they are not, you must indicate that fact on the form. This disclosure statement also gives you the opportunity to identify "hidden features" of the home - items which the buyer may may not have noticed in the initial viewing. (Please enter your name and address.) Name:Address:							
Property								
Information	Name: Address:							
Item Identification		k mark in the box to the left of the iter	ns listed below which you have in					
□ Range		Water Heater:	Pool/Spa Heater					
□ Oven		□ Gas	□ Gas					
□ Microwave		□ Soiar	□ Solar					
☐ Dishwasher		□ Electric	□ Electric					
	actor	—	<u> </u>					
□ Garbage Dis		• • • • • • • • • • • • • • • • • • • •	Water Supply:					
•		_						
□ Window Scre	•	•	_					
☐ Rain Gutters								
		• • • • • • • • • • • • • • • • • • •						
		□ Water Softener □ Other:						
☐ Fire Alarm	ctor(s)							
□ TV Antenna								
☐ Satellite Dish	,							
□ Satemite Disi	'							
	ina							
	•	 						
U Central Air C	onaitioning	- •						
^								
Garage:								
☐ Attached								
□ Detached		Number of Controls						
□ Carport								
Location	- · · · · · · · · · · · · · · · · · · ·							
(usually in th	e patrirooms a	ing in the kitchen)						
□ 220-Volt Wir Location								
(usually in th	e laundry roon	n for the dryer hookup and/or in the ki	tchen for the range.)					
CI Eironloon(o)								
☐ Fireplace(s)								
Circle correc	t response: V	Vood-Burning Decorative Gas						
□ Gas Hookup Location								
(usually in th	e laundry roor	n for the dryer)						

PROPERTY CONDITION DISCLOSURE STATEMENT (Con't)

What kind of roof ☐ Wood Shingle ☐ Slate	□ Composition				
Approximately how	w old is the roof?	22.72			
To the best of you □ Yes □ No					
					·
Condition of the			-	following	items?
Home	Interior Walls	_	_		
nome	Ceilings		_		
	Floors Exterior Walls	As any conditions which could affect the value or desirability of ace a check mark in the box to the left of Yes or No to answer stions.			
	Roof	_ :			
	Windows		_		
	Doors	_			
	Foundation				
	Slab(s)				
	Driveways				
	Sidewalks	***	=		
	Walls/Fences				
	Electrical Systems	_	_		
		_			
	Other Structural Components	☐ Yes	□ No		
	Common walls, fences and driv	reways?	□ Yes	□ No	
	Any encroachments or easeme	nts?	□ Yes	□ No	
	Any additions, structural modifi property without necessary per government codes?				
	Room additions, structural mod in compliance with building cod	-	any other al	Iterations No	or repairs not

PROPERTY CONDITION DISCLOSURE STATEMENT (Con't)

	Any cracks, tilting or settling of any walls, ceilings or floors? Yes No
	Any flooding, leakage or dampness problems with the basement? ☐ Yes ☐ No
	Landfill (compacted or otherwise) on the property or any portion thereof, settling, slippage, sliding, or other soil problems, flooding, drainage or grading problems? □ Yes □ No
	The property located in a flood plain or any existing condition that would prevent the buyer(s) from obtaining flood insurance on the property at standard rates? Yes No
	Major damage to the property or any of the structures from fire, earthquake, floods, slides, etc., (past or present)? ☐ Yes ☐ No
	Any zoning violations, nonconforming units, violation of "setback" requirements, etc.? ☐ Yes ☐ No
	Neighborhood noise problems or other nuisances? ☐ Yes ☐ No
	Homeowner Association obligations (dues, lawsuits, etc.), Covenants, Conditions and Restrictions or other deed restrictions or obligations? \Box Yes \Box No
	Any "common area" problems? ☐ Yes ☐ No
	Are any of the items left with the property leased? ☐ Yes ☐ No
	Is the property located near any toxic/hazardous waste sites, junk yard, dump? ☐ Yes ☐ No
	Are there any materials containing lead paint in the property? ☐ Yes ☐ No
	Are there any other conditions not mentioned above which could affect the value of the home? Yes No
	If the answer to any of the questions above was yes, please explain. (Attach additional sheets if necessary.)
	This addendum constitutes and becomes a part of the Homesale Agreement between me (us) and ARMC. I (we) certify that the information herein is true and correct to the best of my (our) knowledge as of the date indicated below. Further, I (we) hereby authorize you (ARMC), as my (our) agent and any subagents appointed by ARMC, to disclose the information above or to provide this addendum to prospective purchasers.
Signatures(s)	Employee
	Spouse or Co-owner (if applicable)
	Date

CRITERIA FOR SELECTING YOUR APPRAISERS

To qualify for the assignment of appraising your home, appraisers must satisfy the following criteria:

- Be a member in good standing of one of the following accredited appraisal organizations, associations or societies, and otherwise meet federal and state appraiser licensing requirements:
 - -The Appraisal Institute (former American Institute of Real Estate Appraisers and former Society of Real Estate Appraisers)
 - -American Association of Certified Appraisers
 - -American Society of Appraisers
 - -National Association of Independent Fee Appraisers
 - -National Association of Master Appraisers
 - -National Association of Real Estate Appraising
 - -National Society of Fee Appraisers
 - -National Association of Review Appraisers and Mortgage Underwriters
 - -American Society of Farm Managers and Rural Appraisers
 - -National Society of Real Estate Appraisers
 - -Relocation Appraisers Consortium

(In the event that a property is located in a rural area that is not serviced by a member of one of these accredited appraisal organizations, associations or societies, or licensed under federal and state licensing/certification requirements, ARMC will notify the DOD and obtain approval for selection of non-designated appraisers.)

- Conduct the appraisals in accordance with the standards of Appraisers Professional Practice and Conduct
- Derive his/her income primarily from single family residential appraising (not brokerage or commercial appraising)
- Recent experience and proven performance in most probable sales price appraising for relocation firms or corporations
- Familiarity with local market conditions in the area where the subject property is located
- Have no current or future interest in the subject property, or any connection to the property, nor have a relationship which would affect an objective evaluation in determining the most probable sales price
- Not be a Government employee
- Not have appraised the subject property within the past six (6) months
- Not be related to the employee or ARMC personnel by blood or marriage
- Not have a relationship with the employee or ARMC (either personal or business) which would affect
 the objectivity and/or independence of the Appraisal
- Have knowledge of and utilize Employee Relocation Council Appraisal form and guidelines
- Perform the service in a timely, cost-effective manner to enable ARMC to meet the contract time frames

Not base his/her fee on a percentage of the appraised value of the property or contingent on the sale
of the property

ARMC uses only those local appraisers who, having met these stringent requirements, also demonstrate a high degree of professionalism in researching and evaluating information in order to determine the most probable sales price. An appraiser is selected based on reputation, experience, and knowledge of the neighborhood, as well as prompt availability for each assignment.

From the list of six (6) appraisers provided by ARMC or those qualified by ARMC, you may select three (3) appraisers you wish to evaluate your home. ARMC will order appraisals from your top two (2) choices. Should a third appraisal be necessary, it will be requested from the third appraiser. You may request appraisers who are not on ARMC's list; however, ARMC must verify their qualifications to perform residential relocation appraising.

APPRAISER INTERVIEW FORM

APPRA	NISER NAME			
FIRM N	NAME	<u> </u>		
ADDRI	ess		·········	
CITY_	STATE	ZIP	PHONE(
Are yo	u familiar with my area? □ Yes □ No			
Are yo	u a Government Employee? 🗆 Yes 🗀 No			
Have y	ou appraised my home within the past six (6) months'	? 🗆 Yes 🗆 i	No	
Have y	ou worked with Associates Relocation Management C	company, Inc. (A	ARMC) before?	Yes □ No
Are yo	u familiar with the Employee Relocation Council form	? □ Yes □ ħ	No	
Do you	have any professional appraisal designations?	'es □ No		
if so, a	re you a member in good standing of one of the follow	ving accredited	appraisal organiza	ations?
	National Society of Real Estate Appraisers	gage Underwrite	ers	
Is your	primary source of income from appraising residential	real estate?	Yes □ No	
·	u able to: Meet my time frames for appraising my property? Verbally report to ARMC within four (4) working days Send written report to ARMC within seven (7) working Yes □ No u consider the comparable that I provide to you? □	s of the verbal o ng days of the o		

MARKET APPROACH APPRAISAL FORM

SECTION 1						Employee's Name:	s Name:			
#1 #2 #3 #4 #1 #2 #3 #4 from Pheent Home	SECTION	Ľ.	RECENTLY SOL	D PROPERTIE	S)	່ວ	JRRENT COME	PARABLE LISTI		YOUR
From Present Home			#2	#3			#2	#3		HOME
From Present Home eet set strooms I Living Areas I Sale I Living Areas I Sale I Living Areas I Sale I Living Areas I Living Areas I A Assisted by Company I A Assisted by Company I Notividual I Recognic conditions I Company I Michael Assisted by Company I Notividual I Recognic conditions I Recognic conditions I Recognic Company I Reduction I Recognic Company I Reduction I Reduc	Address									
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S Living Areas Carport eatures eatures estate at Sale ist Price at Sale inancing VII. Assets of your home: Labilities of your home: Labilities of your home: Economic conditions: Economic conditions:	Number of Rooms									
r Carport r Carport r Carport r Carport r Carport r Sale at Sale rat Sale r	Bedrooms									
r Carport Carport Is Price at Sale Inancing Inancing Inancing Inancing Economic conditions: Economic conditions: Individual: I	Baths									
eatures eatures leatures eatures leatures le	Number of Living Areas									
eatures Wanket ist Price at Sale ce Ce Calculations Inabilities of your home: Economic conditions: Economic conditions: Economic Massisted by: Company: Individual: Individual:	Garage or Carport									
Market	Lat Size									
ial Features on Market nal List Price ince at Sale is Price C Sale Liabilities of your home: E conomic conditions: E conomic conditions: C Representative: Assisted by: Company: Individual:	Age									
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sets of your home: Onomic conditions: Assisted by: Company: Individual:	Days on Market									
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of your home: of your home: ic conditions: Assisted by: Company:	Special Financing									
of your home: ic conditions: Assisted by: Company:	SECTION II. Assets of your home									
ic conditions: Assisted by: Company:	Liabilties of your home:									
Assisted by: Company:	Economic conditions:									
	ARMC Representative:		As	1	mpany:			Individu		

WHITE -- APPRAISER#1 BLUE -- APPRAISER#2 YELLOW -- ARMC PINK -- EMPLOYEE

684284 Rev. 5-91

HOME MARKETING TIPS

BEFORE YOU LIST YOUR HOME FOR SALE, BE SURE IT SHOWS TO YOUR BEST ADVANTAGE. THE FOLLOWING CHECKLIST SHOULD HELP YOU TO ENSURE YOUR HOME MAKES A GOOD IMPRESSION ON BUYERS.

	1.	The EXTERIOR of your property is the first thing a prospective buyer sees. Be sure the lawns are well trimmed, the garden is neat and the house projects a well-cared-for appearance. Put away toys and bicycles and keep the garage door closed.
—	2.	WINDOWS should be cleaned and trimmed with your best curtains or drapes. Sparkling windows framed by colorful hangings make a house cheerful.
	3.	REDECORATE any part of your house that needs it.
	4.	The ENTRANCE into the house, whether an entry half or a living room, is the initial introduction to your home and should be freshly painted and uncluttered.
	5.	A BASEMENT that is clean, dry and orderly allows the buyer to visualize how much space there actually is.
	6.	STAIRWAYS should be clear. Objects on any stairs are dangerous and present a crowded appearance.
	7.	BEDROOMS that are neat help sales. Use your best bedspreads and arrange dressers and table tops neatly.
	8.	CLOSETS look larger when they are well organized. If closets are overcrowded, the buyer may feel they are too small. Clean them out and store the out-of-season clothes in the attic or storage room.
	9.	LIGHT is important. Bright rooms are cheerful rooms to a prospective buyer. Lighten up a dark room with bright lamps and light-colored curtains.
	10.	BATHROOMS should sparkle (including the tile around the tub).
	11,	Have as few PEOPLE in the house as possible when it is being shown. This puts buyers at ease and gives them a chance to take in the advantages of the home without distractions.
	12.	PETS should be kept out of the way, preferably out of the house. Most people like animals but some are afraid of them.
	13.	The SALES AGENT should do all the talking to keep the buyer's attention and highlight the advantages of your property. Be polite but don't strike up a conversation with the buyer.
	14.	NEVER APOLOGIZE for the appearance or condition of your home it will only call attention to something that the buyer never would have noticed.
	15.	Any OBJECTIONS or remarks made about your property can be more easily overcome by the sales agent. Do not get involved.
_	16.	SELL the house first before trying to sell any appliances, furniture or drapes. This detracts from the interest created in the house. If an item is desired by a customer, the sales agent will ask you about it.
	17.	For NIGHT appointments, turn on the porch lights and have whole house well lit throughout when the buyers arrive.
—	18.	The KITCHEN should be especially clean and well maintained. In many households, this is the focal point for the family.
	19.	Unpleasant ODORS should be prevented in the kitchen, bathroom, closets and basements.
	20.	FIX dripping faucets and running toilets.

EMPLOYEE RELOCATION COUNCIL (ERC) 11-POINT PROGRAM FOR AMENDED VALUE OPTION

- Any employee wishing to take advantage of the Amended Value Option who lists his or her home with a real estate broker must include the Listing Addendum - Exclusion Clause (Appendix 3) in the listing agreement. The listing agreement is terminated upon the sale of the home to Associates Relocation Management Company, Inc. (ARMC).
- 2. Under no circumstances should an EMPLOYEE accept a downpayment from any potential buyer.
- 3. Under no circumstances should an EMPLOYEE sign an offer presented by any potential buyer.
- 4. EMPLOYEE enters into a binding "Contract of Sale" with ARMC.
- 5. After the execution of the Contract of Sale with ARMC and after EMPLOYEE has vacated the home, all of the burdens and benefits of ownership pass to ARMC.
- 6. The Contract of Sale between EMPLOYEE and ARMC at the higher price is unconditional and not contingent on any event, including the potential buyer obtaining a mortgage commitment.
- Neither EMPLOYEE, nor DOD in the case of a relocation company transaction, exercises any discretion over the subsequent sale of the home by ARMC.
- ARMC enters into a separate listing agreement with a real estate broker to assist with the resale of the property.
- 9. ARMC enters into a separate agreement to sell the home to a buyer.
- ARMC arranges for the transfer of title to the buyer.
- The purchase price eventually paid by the buyer has no effect on the purchase price paid to EMPLOYEE.

DOD NATIONAL RELOCATION PROGRAM (DNRP) EVALUATION FORM

The National Relocation Program Office (NRPO) needs your experienced input in order to improve/update its future relocation services to Department of Defense civilian employees. Please fill out the following and return it to the U.S. Army Engineer District, Baltimore. Your response will be greatly appreciated.

		Excellent	Good	Needs improvement	Not Applicable
1.	Please evaluate each ONRP service used.				
	a. Client Services Counseling				
	b. Guaranteed Homesale Service				
	c. Marketing Assistance				
	d. Amended Sale Program				
	e. Property Management Services				·
	f. Destination Services				
	g. Mortgage Assistance				
	h. Equity Advance/Loan				
2.	Please evaluate the DOD Civilian Employee				
	Relocation Handbook.				
3.	Please evaluate the NRPO personnel in Baitimore. Were the personnel that you spoke to:				
	a. Helpful				
	b. Knowledgeable				
	c. Courteous				
	d. Responsive				
	e. Efficient				
			YES	NO	
4.	Did you accept ARMC's Guaranteed Homesale Offer?				
5.	Did you purchase a new residence using Destination Services?				
6.	Did you use temporary quarters during your move? How long?		******		
7.	Did the use of the DNRP make your move easier?				
Tra	nsferee Name (Optional):				
Old	Duty Station:				
M6/	W Duty Station:			·	
Wo	rk Telephone Number:				
Rep	port Date:				
					

**** PLEASE USE THE REVERSE SIDE FOR YOUR COMMENTS AND SUGGESTIONS. PLEASE INDICATE IF THERE ARE ANY ITEMS IN THE HANDBOOK THAT NEED TO BE REVISED, CLARIFIED OR CHANGED.

DNRP EVALUATION COMMENTS

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GLOSSARY

Adjustment Increase or decrease in the market value of a comparable property to

account for a feature that the property has or does not have, which sets it

apart from other comparables or the subject property.

ARMC Associates Relocation Management Company, Inc.

BMA Broker Market Analysis

BMO Broker Price Opinion

CSC Client Services Counselor

Comparables Properties that are compared to your property to aid in determining its

current market value.

CONUS Continental United States

COR Contracting Officer's Representative

DOD Department of Defense

DSS Destination Services Specialist

Dual Benefits Claiming reimbursement for the same services under PCS and Relocation

Services.

Equity The value of property beyond the total amount owed on it in mortgages,

liens, etc.

ERC Employee Relocation Counsel

FAO Finance & Accounting Office

FHA Federal Housing Administration

GHS Guaranteed Homesale Service

HRO Human Resources Office (Civilian Personnel Office)

JTR Joint Travel Regulations

LC Local Commander

MSS Marketing Services Specialist

GLOSSARY (Cont)

NRPO National Relocation Program Office

OCONUS Outside Continental United States

PCS Permanent Change of Station

POC Point of Contact

Pro-Rata Payment of Associates Relocation Management Company's invoice

divided between the Government and employee in proportion to

ownership or portion of the property covered.

RIF Reduction in Force

RITA Relocation Income Tax Allowance

USACE U.S. Army Corps of Engineers